

Notification No. _____

Notification of the Intention to Exercise Warrants No. 2 (GLAND-W2) of**Grand Canal Land Public Company Limited**

Exercise Ratio of 1 Warrant to 1.123 Ordinary Share at Exercise Price of Baht 1.000 Per Share

Exercise Date: the last business day of every June. The first Exercise date is the last business day of June 2013 and the last Exercise date is 30 June 2016.

Notification Period: 15 days prior the exercise date from 9.00am – to 4.00pm (Only Company Business Day)

Date of notifying the intention to exercise _____

Warrant holder registration No. _____

ATTN: Grand Canal Land Public Company Limited (the Company)

I (Please specify type of the person notifying the intention to exercise warrant)

☐ Thai individual Identification No. ☐ Alien individual Alien Card/Passport No. _____☐ Thai juristic entity Company Registration No. _____☐ Alien juristic entity Company Registration No. _____Name ☐ Mr. ☐ Mrs. ☐ Miss ☐ Others _____ Sex ☐ Male ☐ Female Current Address No. _____ Moo _____

Soi _____ Sub-District _____ District _____ Province _____ Postal Code _____

Telephone _____ Email _____ Nationality _____ Occupation _____

Date of Birth (A.D.) _____ Tax ID No. _____ Type of Tax Planning ☐ Tax not to be deducted ☐ Tax to be deducted

Being the warrant holder of the Company, I hereby intend to exercise the right to purchase the ordinary shares of the Company as follows:

Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total Payment (Baht)	Total Payment (in Words)
		1.000		

I herewith submit the payment of the ordinary shares by

☐ Cash/Cash Deposits ☐ Draft ☐ Cashier's Cheque ☐ Bank Payment Order ☐ Cheque Cheque No. _____ Date _____ Bank _____

Branch _____ that can be cashed in the Bangkok Metropolitan area payable to "Grand Canal Land Public Company Limited" Account No. 001-9-15878-1. I herewith submit the copy of pay-in slip together with this Notification

I have delivered the warrant certificate or Slip certificate and I will receive the part of warrants which are not exercised (if any) as follows:

Warrant Certificate or Slip Certificate		Number of the Warrants Not to Be Exercised (If Any) (Units)
No.	Units	

If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign _____ TSD member No. _____ to deposit the said shares with Thailand Securities Depository Co., Ltd. for my securities trading account number _____ maintained with that TSD member☐ Issue the share certificate in my name. I hereby agree to assign the Company to deliver the said share certificates to me at the address appeared in the record of the TSD by registered post☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit the said shares with Thailand Securities Depository Co., Ltd. for the Company's account number 600 for me within 15 days

I hereby undertake to purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly completed Notification with payment or the cheque/draft/Bill of Exchange has not been honored within the exercise period, I shall be deemed to have not exercised the warrants.

Signed _____ Warrant Holder

(_____)

✂

Receipt of the Notification of the Intention to Exercise Warrants of Grand Canal Land Public Company Limited (The warrant holder please fill this part)

Notification No. _____

Grand Canal Land Public Company Limited received payment from (Warrant holder's name) _____ who agrees to exercise the warrants of the Company by delivering warrant certificate in the number of _____ units which are intended to be exercised in the number of _____ units, with total payment of _____ Baht with the warrants not to be exercised in the number of _____ units

Paid by ☐ Cash/Cash deposit ☐ Cheque ☐ Draft ☐ Bill of Exchange ☐ Bank payment order Cheque No. _____ Date _____ Bank _____

Branch _____ If the warrant holder is allotted the said ordinary shares, the warrant holder agrees to proceed as follows:

☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign TSD member No. _____ to deposit them for trading account no. _____☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit for the Company's account number 600 for me☐ Deliver the said share certificates to me at the address appeared in the record of the TSD by registered post within 15 days after the exercise date

Authorized Officer _____

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	Tisco Securities Company Limited	029	Ayudhya Securities Company Limited
003	Country Group Securities Public Company Limited	030	IV Global Public Company Limited
004	DBS Vickers Securities (Thailand) Co., Ltd.	032	Far East Securities Co., Ltd.
005	SICCO Securities Public Company Limited	033	Finansa Securities Co., Ltd.
006	Phatra Securities Public Company Limited	034	Philip Securities (Thailand) Public Company Limited
007	CIMB (Thailand) Securities Co., Ltd.	038	United Securities Public Company Limited
008	Asia Plus Securities Public Company Limited	048	Aira Securities Public Company Limited
010	Merrill Lynch Securities (Thailand) Co., Ltd.	200	Kim Eng Securities Public Company Limited
011	Kasikorn Securities Public Company Limited	211	UBS Warburg Securities Co., Ltd.
012	Siam City Securities Co., Ltd.	213	CIMB-GK Securities (Thailand) Co., Ltd.
013	KGI Securities Public Company Limited	221	Merchant Partner Securities Co., Ltd.
014	Capital Nomura Securities Public Company Limited	224	Bualuang Securities Public Company Limited
015	SG Asia Credit Securities Co., Ltd.	225	CLSA Securities (Thailand) Co., Ltd.
016	National Securities Public Company Limited	229	J.P. Morgan Securities (Thailand) Co., Ltd.
019	Kiatnakin Securities Co., Ltd.	230	Globlex Securities Co., Ltd.
022	Trinity Securities Co., Ltd.	244	TMB Macquarie Securities (Thailand) Co., Ltd.
023	SCB Securities Co., Ltd.	247	Credit Suisse First Boston Securities (Thailand) Ltd.
026	UBO Kay Hian Securities (Thailand) Public Company Limited	248	KT ZMICO Securities Co., Ltd.
027	BFIT Securities Public Company Limited	924	Finansia Syrus Securities Public Company Limited
SUB BROKER			
236	Tisco Finance Public Company Limited	243	TSFC Securities Public Company Limited
242	Citicorp Securities (Thailand) Ltd.	245	Thanachart Bank Public Company Limited
CUSTODIAN			
301	Citibank, N.A.-CUSTODY SERVICES	328	Bank of Ayudhya Public Company Limited
302	The Siam Commercial Bank Public Company Limited	329	Thai Military Bank Public Company Limited
303	Bangkok Bank Public Company Limited	330	The Hongkong and Shanghai Banking Corp., Ltd. BKK.
304	The Hongkong and Shanghai Banking Corp., Ltd. BKK.	334	TFSC Securities Ltd.-Custodian
305	Krungthai Bank Public Company Limited	336	Kiatnakin Finance Public Company Limited
308	Thai Farmer Bank Public Company Limited	337	Thai Military Bank Public Company Limited
311	Credit Agricole Indosuez, Bangkok Branch	339	TISCO Finance Public Company Limited (Custodian)
312	Standard Chartered Bank	340	JP Morgan Chase Bank (Bond Trading)
315	Siam City Bank Public Company Limited	341	The Siam Industrial Credit Public Company Limited

316	Asia Credit Public Company Limited	342	Finansa Credit Ltd.
320	Deutsche Bank Aktiengesellschaft, Bangkok Branch	343	CIMB Thai Bank Public Company Limited
324	UOB Bank Public Company Limited	410	Bank of Ayudhya Public Company Limited
326	ABN-AMRO Bank N.V.		

กรุณาอัปเดตข้อมูลในหน้านี้จากเจ้าหน้าที่ศูนย์รับฝากฯ ทุกครั้งนะคะ